

Venue

Embassy of Canada
Leipziger Platz 17 | 10117 Berlin, Germany

Please be aware that
you will need to bring
your ID or passport
for the security checks
at the Embassy.



100. Internationale

KIELER KONJUNKTUR GESPRÄCHE

The Kieler Konjunkturgespräch (KKG) is the Forecasting Center's flagship conference on international business cycle analysis. Here we share our research and discuss global macroeconomic issues with other forecasters, policy makers, and business leaders. Going on for more than four decades, this bi-annual series of conferences is well-established in the international forecasting community. Traditionally, the KKG venue alternates between Kiel (spring) and Berlin (autumn).

The basis for the KKG is provided by presentations by national and international experts on the economic perspectives for important countries and regions as well as on pressing issues for economic policy. Also, the Forecasting Center presents its latest forecasts and analyses on the German economy, the Euro area economy, and the world economy, and it discusses global macroeconomic topics with other business cycle experts, policy-makers, and business representatives. The conference language is English.

www.ifw-kiel.de/kkg



COMPETITION IN THE GLOBAL MARKETPLACE HANDS-OFF OR HANDS-ON INDUSTRIAL POLICY?

14/15 October 2019

Embassy of Canada, Berlin

A conference organized by the Forecasting Center of the Kiel Institute for the World Economy

in cooperation with the Embassy of Canada in Berlin and supported by the World Economic Council and BMW





COMPETITION IN THE GLOBAL MARKETPLACE **HANDS-OFF OR HANDS-ON INDUSTRIAL POLICY?**

Should governments be involved in strategical support for key sectors or industries? The “Made in China 2025” initiative as well as the recent “National Industrial Strategy 2030” put forward by the German Federal Minister for Economic Affairs are prominent examples for the debate on the appropriate role of governments in shaping or accompanying structural change. Given the rapid technological progress of our time, how do we ensure that domestic firms remain globally competitive and capable in handling cutting-edge technologies? Do path dependencies and externalities require a more active role of the government, or is it sufficient to rely on competition policies and market forces? What is the right policy response to more intense global competition and the rise of China as a new economic super power? Do we need new National or European Champions to sustain our level of prosperity? The 100th KKG discusses the “Dos and Don’ts” of industrial strategies in the 21st century.



The participant consents to the use of photographs and video recordings made during the event in web content, press releases, and printed materials published by the organizer(s). If the participant does not consent, he/she should give notice to that effect to our staff on-site.

MONDAY, 14 October 2019

- 13:30 to 14:00 **Welcoming address and introduction**
Stéphane Dion, Canadian Ambassador to Germany
Stefan Kooths, Head of Forecasting Center, Kiel Institute for the World Economy
- 14:00 to 14:45 **Keynote: Industrial policy: Is there a paradigm shift in Germany and what does this imply for Europe?**
Peter Bofinger, University Würzburg, long-standing member of German Council of Economic Experts
- 14:45 to 15:30 **Keynote: Competition and industrial policy in the 21st century**
Justus Haucap, University Düsseldorf
- Coffee break
- 16:00 to 17:00 **Keynote: Green industrial policy: The limits of Germany’s energy revolution**
Hans-Werner Sinn, Former president, ifo, Munich
- 17:00 to 17:45 **Industrial policy in China**
Max J. Zenglein, Chief Economist, Mercator Institute for China Studies, Berlin
- 17:45 to 18:30 **Panel discussion / KKG debate**
Moderator: Stefan Kooths, Kiel Institute for the World Economy
- 18:30 to 19:00 **Golden Jubilee: 50 eventful years of Kieler Konjunkturgespräche**
- 19:00 to 20:30 Dinner buffet

TUESDAY, 15 October 2019

- 09:00 to 09:20 **Global Economic outlook**
Klaus-Jürgen Gern, Kiel Institute for the World Economy
- 09:20 to 10:00 **United States: Economic outlook**
Adolfo Laurenti, Chief Economist VISA, London
- 10:00 to 10:40 **Canada: Economic outlook**
Malcolm D. Knight, London School of Economics
- Coffee break
- 11:10 to 11:50 **United Kingdom: Economic outlook**
Amit Kara, Head of Macroeconomic Forecasting, National Institute of Economic and Social Research, London
- 11:50 to 12:10 **Euro area: Economic outlook**
Ulrich Stolzenburg, Kiel Institute for the World Economy
- 12:10 to 13:10 **Germany: Economic outlook**
Nils Jannsen, Forecasting Center, Kiel Institute for the World Economy
- 13:10 to 14:30 Lunch buffet